

ALSTON & BIRD LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
:
SEARS HOLDINGS CORPORATION, *et al.*, : Case No. 18-23538 (RDD)
:
Debtors. : (Jointly Administered)

**VERIFIED STATEMENT OF ALSTON &
BIRD LLP PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “**Verified Statement**”), Alston & Bird LLP (“**Alston**”) makes the following representations:

1. Alston represents the following parties (collectively, “**Parties-In-Interest**”) with respect to their claims against and interest in the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”):

Twentieth Century Fox Home Entertainment LLC
10201 W. Pico Blvd.
Los Angeles, CA 90035

-and-

Cupid Foundations, Inc.
475 Park Avenue South, 17th Floor
New York, NY 10016

2. The claims and interest of the Parties-In-Interest against the Debtors may include, but are not necessarily limited to, secured claims, unsecured claims, and administrative claims.

At this time, Alston cannot specify the amounts or times of acquisition of these claims or interest.

3. Each of the Parties-In-Interest has retained Alston to represent its individual interest in connection with these chapter 11 cases.

4. The undersigned declares under penalty of perjury that this Verified Statement is true and accurate to the best of his knowledge, information and belief, information and belief.

Alston reserves the right to revise and supplement this Verified Statement.

Dated: New York, New York
December 6, 2018

Respectfully submitted,

/s/ James J. Vincequerra

James J. Vincequerra

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